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# More reasons for megareserves in Amazonia<sup>1</sup>



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## ABSTRACT

The rate of forest destruction has accelerated sharply in Brazilian Amazonia, but there are also vital conservation opportunities with the ongoing designation of important new protected areas. A recent paper by Carlos Peres suggests that an extensive network of megareserves, operationally defined as those exceeding one million hectares in area, is needed to ensure the long-term persistence of Amazonian species and ecological processes. Here I summarize Peres' arguments and provide a number of additional reasons why megareserves are likely to be vital for the future of Amazonian biodiversity.

**Key words:** Amazon; conservation; deforestation; fires; logging.

## INTRODUCTION

During the past 15 years, rates of forest loss, degradation and fragmentation have accelerated sharply in the Amazon (FIGURE 1), the largest and most biologically diverse of all tropical wildernesses. These losses are being driven by a combination of factors: rapidly increasing cattle ranching and soybean farming, a proliferation of industrial logging, forest-colonization projects, and an unprecedented expansion of new highways, roads, and other transportation infrastructure, among others (Fearnside, 2001; Laurance et al., 2001a; Kaimowitz et al., 2004; Asner et al., 2005).

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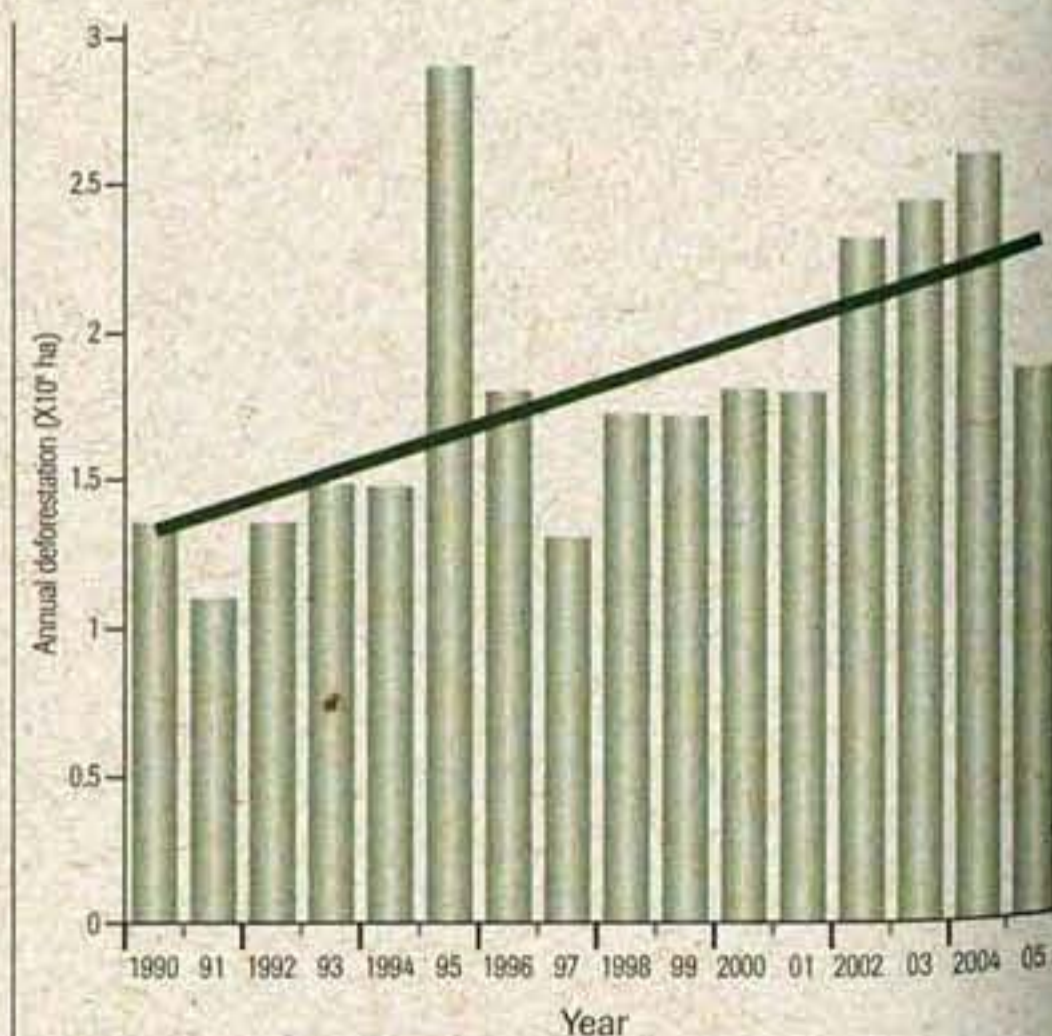


FIGURE 1. Annual rates of deforestation in Brazilian Amazonia since 1990, based on data from INPE (2005). The regression line shows the overall trend.



Yet at the same time, this is a moment of unparalleled opportunity for conservation in the Amazon. Brazil, via various federal and state initiatives, is currently designating many new protected areas and sustainable-use forests within the Amazon (BOX 1). These conservation units vary in the kinds of resource uses that are legally permitted (Rylands & Brandon, 2005). For example, intensive uses inclu-

ding industrial logging are permitted in some reserves, such as National Forests and Environmental Protection Areas, whereas others, such as National Parks, nominally allow only limited uses that include tourism and scientific research. Yet other conservation units, such as Extractive Reserves, permit intermediate activities such as hunting, rubber tapping, and traditional swidden farming.

BOX 1. Current and planned protected areas in the Brazilian Amazon.

Although <5% of the Brazilian Amazon is currently in strict-protection reserves such as National Parks (Rylands & Brandon, 2005), this figure will rise in coming years. Via the Amazon Regional Protected Area (ARPA) initiative, the Brazilian Federal Government has committed to establish a total of 10% of forests in the region (50 million ha) in strict-protected areas (Rylands & Brandon, 2005). ARPA is also promoting new 'sustainable-use' reserves that allow various types of extractive activities, from rubber tapping to industrial logging, and in which biodiversity conservation is a secondary priority. Although many new reserves have been designated since ARPA's inception in 2002, most are still 'paper parks' that as yet have little staffing or infrastructure.

In addition to ARPA, some forward-looking states in the Brazilian Amazon, especially Amapá and Amazonas, are currently establishing many new conservation units, mostly smaller sustainable-use reserves. The Brazilian Amazon also contains several hundred indigenous lands and territories that are controlled by Amerindian tribes. Although not considered conservation units, these lands encompass a fifth of the Brazilian Amazon and often have an important role in protecting forests from predatory logging and land development (Schwartzman & Zimmerman, 2005). To provide territories for additional Amerindian groups, the network of indigenous lands is likely to increase in the future (Rylands & Brandon, 2005).

Strategies for locating reserves in Amazonia have changed over time. During the 1970s, the initial emphasis was on protecting putative Pleistocene forest refugia, major vegetation formations, suggested phytogeographical regions, and areas with little economic potential (Rylands & Brandon, 2005). Today, however, reserve locations are being influenced by three concepts that arose during the mid-late 1990s. One of these is ARPA, which is focusing on establishing reserves within 23 Amazonian ecoregions, identified by WWF, that encompass major river drainages and vegetation types (Ferreira et al., 2001). Another is a series of expert workshops initiated by Brazil's Ministry for the Environment, which identified 385 priority areas for conservation in Amazonia (MMA, 2002). The third is the biodiversity corridor concept, which proposes to link conservation units of various types into several large, separate chains, to help maintain forest connectivity (Ayres et al., 1997). Several of the proposed corridors span major rainfall gradients and might, if adequately secured and protected, limit the impacts of future climate change, by enabling species to shift their ranges in response to changing conditions (Noss, 2001).



A related challenge is that, in reality, enforcement of environmental laws in the Amazonian frontier is patchy and inconsistent at best. Illegal logging is widespread, laws that regulate deforestation on private properties are rarely enforced, illicit forest invasions are common, and numerous reserves are being threatened by predatory loggers and goldminers, and by illegal deforestation (Fearnside, 1990; Laurance et al., 2001b; Asner et al., 2005). Such pressures will only increase in the future as highways and other transportation infrastructure ramify throughout the basin (Laurance et al., 2001a), bringing conservation units and the expanding Amazonian population into ever-closer contact.

### THE NEED FOR MEGARESERVES

Into this mix of environmental promise and peril comes a recent paper by Carlos Peres, published both in *Natureza e Conservação* (Peres, 2005a) and *Conservation Biology* (Peres, 2005b). Peres' key argument, which builds on earlier studies—especially that of Ayres et al. (1997)—is that Amazonian reserves need to be both large (>1 million ha) and embedded within a relatively benign matrix of sustainable-use forests to preserve their most vulnerable species and large-scale ecological processes. They should also be stratified across major vegetation types and key centers of endemism (Box 1). Finally, wherever possible, he and many others assert (e.g., Ayres et al., 1997), individual conservation units should be linked together into large-scale regional corridor systems.

At first glance, Peres' proposal might seem excessive to some policy makers, but the evidence for megareserves is compelling. One of the most important justifications is that biogeographical knowledge for the Amazon is appallingly incomplete, even for relatively well-studied groups like birds and mammals (Patton et al., 1997; Oren, 2001). As a result, apparent centers of endemism and diversity are skewed toward ac-

cessible areas and certain forest types (Nelson et al., 1990), distorting efforts to identify high-priority areas for conservation. Even at the few relatively well-studied sites, species inventories are usually deficient. For example, a five-year plant inventory at Ducke Forest Reserve (a center of research for decades) more than doubled the number of recorded plant species (Nelson & Oliveira, 2001). Field surveys often reveal scores of new plant and animal species, and taxonomic revisions for many groups are out of date. Since 1990, for instance, at least 14 new primate species have been discovered (or are currently being described) in Brazilian Amazonia (Rylands et al., 2001; van Roosmalen et al., 2003). Rare or locally endemic species are especially likely to be missed by patchy, incomplete surveys. According to a recent biogeographical model, this could include an astonishing 30,000 to 100,000 undiscovered species of seed plants in Amazonia (Hopkins, 2005). In the face of such daunting uncertainty, an expansive network of large, functionally interconnected reserves is an effective way to capture much of the biodiversity of the region.

A second key justification for megareserves is to preserve populations of rare predators, such as jaguars, pumas, bush dogs, and harpy eagles (FIGURE 2) (Thiollay, 1989; Lambeck, 1997). Despite spanning 2.1 million ha, for example, the Pacaya-Samira Reserve in Peru contains only 20 known packs of giant river otters (Peres, 2005b). Densities of predators and many other Amazonian species are evidently limited by low secondary productivity caused by the heavily weathered, nutrient-poor soils of the basin (Gentry & Emmons, 1987; Laurance, 2001) and by strong density-dependent processes such as predation and disease (Terborgh & Nuñez, 2006). Populations of top predators frequently collapse in isolated reserves that are too small or that suffer intense hunting from humans along their periphery (Woodroffe & Ginsbert, 1998; Cullen et al., 2000; Peres, 2001). In the long term, viable communities of top predators are likely to be vital for





FIGURE 2. Large predators such as harpy eagles (*Harpia harpyja*) are sensitive to hunting and require vast territories for survival. Photo by William F. Laurance.

maintaining the stability of tropical food-webs and ecosystem functioning (Rao et al., 2001; Terborgh et al., 2001).

Aside from apex predators, many other Amazonian species also require large areas for survival. Numerous terrestrial vertebrates, such as certain peccaries, primates, bats, guans, parrots, cotingas and fruitcrows, undertake extensive seasonal movements to exploit staggered pulses of fruit and other resources in different habitats (Peres, 2005b; see also Powell & Bjork, 1995). Amazonian trees are typically rare and obligatory outbreeding, and thus are likely to have large genetic-neighborhood sizes (Losos & Leigh, 2005). The Amazon is home to 3,000 freshwater fish species, many of which migrate seasonally from productive feeding areas to spawning grounds in stream headwaters, which are rarely protected (Peres, 2005b). For such species, reserves must be large enough to contain

the full complement of different habitats needed for long-term survival.

According to Peres (2005b), a final reason for megareserves is that they are easier and cheaper to protect than are smaller reserves. Because of limited enforcement, even nominally fully protected reserves in Amazonia often suffer from poaching, wildfires, predatory logging, and illegal gold mining (Laurance et al., 2001b; Asner et al., 2005). The smaller the reserve, the more difficult it is to protect from the direct and indirect impacts of human encroachment. For example, Peres (2005b) estimates that, on a per-hectare basis, the staffing and operational cost for tiny Saium-Castanheira Reserve (110 ha) is 18 000 times higher than that for the vast Tumucumaque Mountains National Park (3.9 million ha).

#### MORE REASONS FOR BIG RESERVES

Peres makes a compelling case for a comprehensive network of very large reserves in Amazonia. However, there are additional reasons, beyond those suggested by Peres, to advocate Amazonian megareserves.

First, megareserves are likely to be more resilient than are small reserves to deforestation-induced changes in local atmospheric circulation. Such changes may provoke increased rainfall over cleared areas and reduced rainfall over adjoining forests (Silva Dias & Regnier, 1996; Badya Roy & Avissar, 2000; Chagnon & Bras, 2005). This phenomenon occurs because pastures and other clearings have higher albedo (heat reflectance from solar radiation) and less evaporative cooling than do forests. As a result, the air over the clearing is warmed, creating a zone of low atmospheric pressure that draws in moist air from adjoining forests (FIGURE 3). As the warm, moist air rises and cools, it condenses into rain clouds that dump their rainfall over the clearing—with dry air then recycling from the clouds back over the forests. The vegetation



breeze is essentially a large-scale edge effect; satellite observations in Rondônia, Brazil, suggest that the desiccating effects of major clearings can extend up to 20 km into adjoining forests (Silva Dias et al., 2002).

Second, on a regional scale, megareserves should generally be less susceptible to desiccation caused both by large-scale deforestation, which reduces plant evapotranspiration (Walker et al., 1995), and by the moisture-trapping effects of smoke plumes from biomass burning (Rosenfeld, 1999). Major centers of biomass burning, such as those in southern and eastern Amazonia, create vast rain shadows that can extend for hundreds to thousands of kilometers downwind of the fires (Freitas et al., 2000). As a result, large expanses of the Amazon (ca. 1.2-2.6 million km<sup>2</sup>) exhibit significantly elevated levels of atmospheric aerosols from biomass fires in the dry season (Procopio et al. 2004). In addition to creating rain shadows, aerosols

from biomass burning affect the thermodynamic stability of the atmosphere, by absorbing and scattering incoming solar radiation and increasing cloud formation, but the consequences of such changes for forests are poorly understood (Martins et al., 1998; Andreae, 2001). Although even large reserves may be influenced by such phenomena, the climates of small reserves are likely to be more seriously altered by intensive deforestation and burning in the surrounding landscape.

Third, megareserves will be far less vulnerable to destructive surface fires that can penetrate deep into forests. These fires are frequently lit by ranchers and farmers, and can penetrate as far as several kilometers into forests (FIGURE 4) during drought years (Cochrane & Laurance, 2002; Alencar et al., 2004; Laurance, 2004). Such fires kill many trees and most vines and forbs, and by increasing dead fuels and thinning the canopy

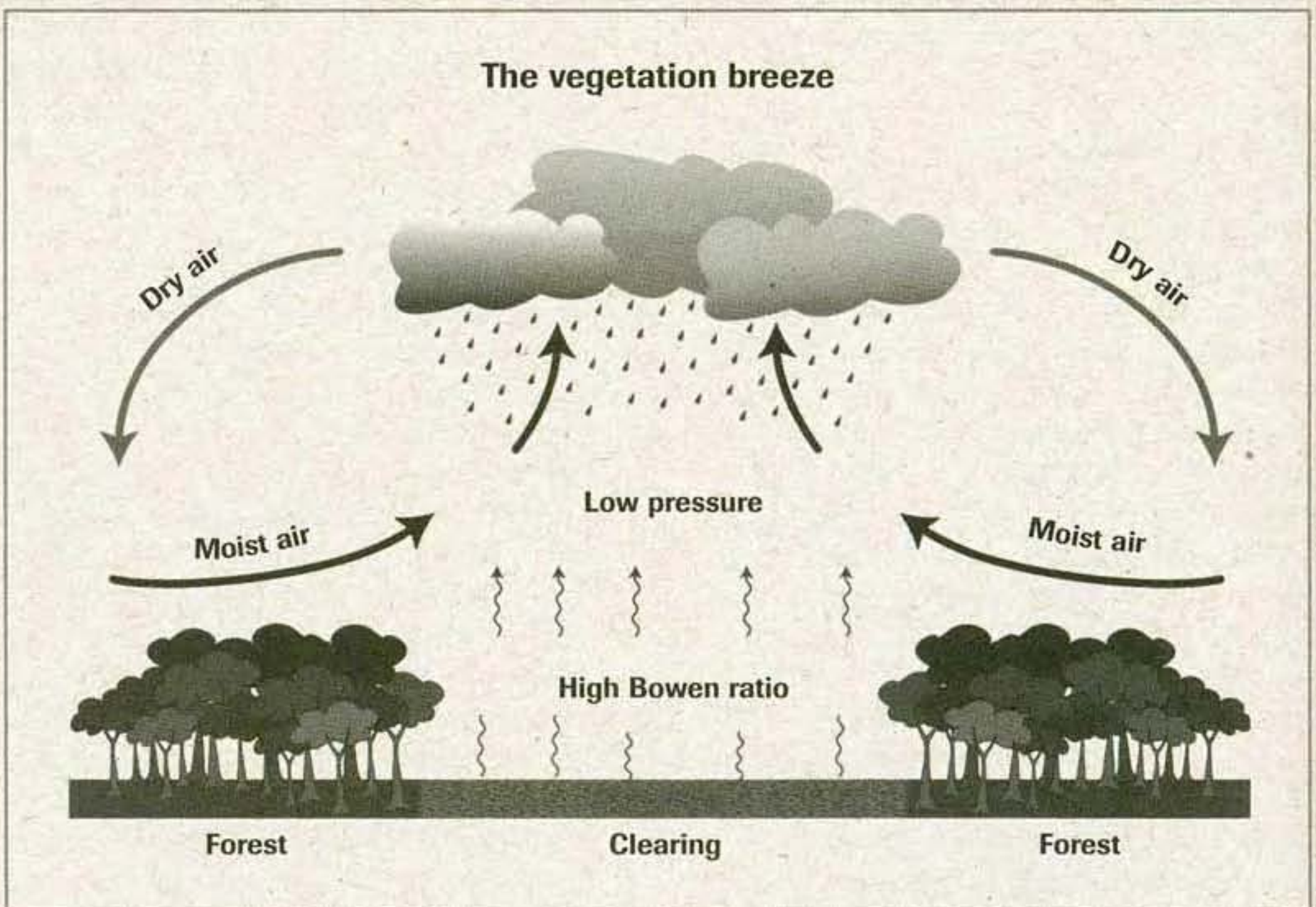


FIGURE 3. Illustration of the 'vegetation breeze,' whereby moist air is drawn into clearings from nearby forests and then recycled back to forests as dry air (from Laurance, 2006).



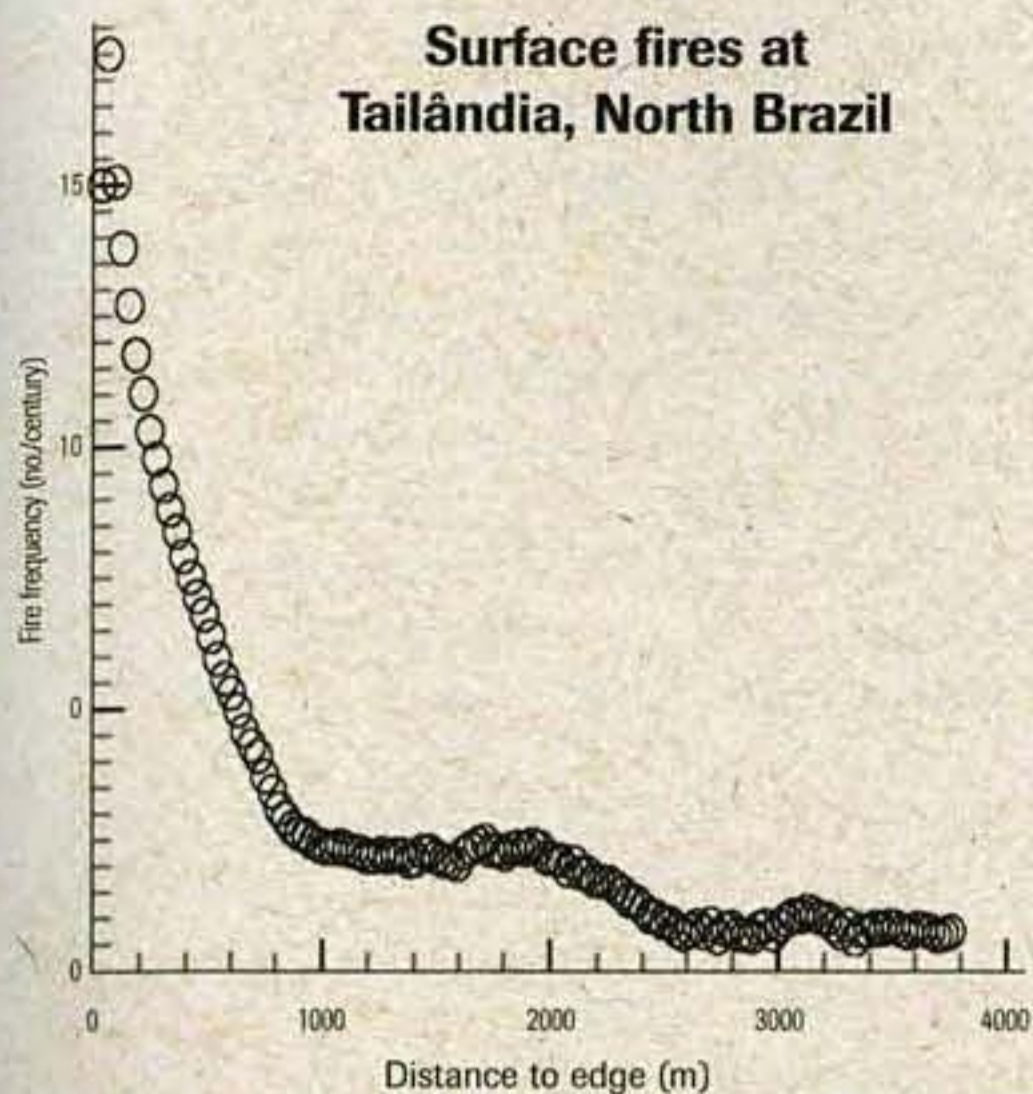


FIGURE 4. Increased incidence of surface fires as a function of distance from forest edge, averaged across several hundred forest fragments in a human-dominated landscape in eastern Amazonia (from Laurance, 2004).

render burned forests even more vulnerable to subsequent fires (Cochrane et al., 1999; Barlow et al., 2004). Simulation models suggest that even quite large (>100,000 ha) reserves can be vulnerable to recurring surface fires (Cochrane & Laurance, 2002), which can cause reserves to “implode” over time (Gascon et al., 2000). These considerations highlight the importance not only of maximizing reserve size, but also for maintaining fire-free buffer zones around reserves and limiting roads inside reserves, which can facilitate forest invasions and fires (S. G. Laurance, 2006).

Fourth, megareserves likely provide a better buffer against ecological crunches, such as strong droughts that can arise because of El Niño events or high Atlantic sea-surface temperatures. These events can have large impacts on plant phenology, fruit production, and animal and plant survival in tropical forests (Condit et al., 1995; Wright et al., 1999; Laurance et al., 2001c; Nepstad et al., 2002). In concert with the random demographic and genetic events that can plague

small, isolated populations, ecological crunches can sharply increase the likelihood of local extinctions of species in small reserves (Leigh, 1981). Amazonian droughts may become more frequent in the future as a result of increasing deforestation and global warming, and could have especially serious effects on the vast expanses of forest in the basin that already experience strong dry seasons (Nepstad et al., 1999; Laurance & Williamson, 2001).

Finally, megareserves should be far more effective than small reserves as refugia from future climatic and atmospheric changes (Noss, 2001; Laurance & Peres, 2006). Several global-circulation models predict that future global warming will result in both higher surface temperatures and substantial reductions in Amazonian precipitation (e.g. Costa & Foley, 2000; Cox et al., 2000; Zhang et al., 2001). Large reserves typically span a greater range of elevations, latitudes, climates, and habitats than do small reserves, affording greater flexibility for their constituent species to adjust their realized niches and distributions in response to changing environmental conditions. Linking megareserves together to form large regional ‘corridors’ should be an especially effective strategy to help buffer the impacts of future climate change (Box 1).

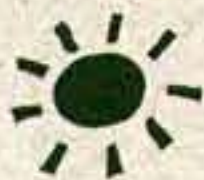
Is there a downside to megareserves? The most likely objections will be economic, given the lost opportunity costs that can arise if forest exploitation is prohibited over sizeable areas (Whitten & Balmford, 2006). Such costs are greatest for human settlements within or near new reserves, and for this reason the Brazilian federal and state governments might look more favorably on multiple-use than strict-protection areas. To increase political support for new protected areas, efforts to integrate local communities into reserve management and sustainable activities such as ecotourism and nontimber harvests will be vital (Schwartzman et al., 2000; Rylands & Brandon, 2005; Schwartzman & Zimmerman, 2005).



## CONCLUSIONS

Many Amazonian species require large areas for survival. Area-demanding species may be common in Amazonia because of its inherent vastness, its nutrient-starved soils that limit the abundances of many species, and the fact that the forests of the basin, contrary to earlier assertions, may well have persisted throughout the Pleistocene in a largely intact condition (Mayle et al., 2004; Colinvaux, 2005), reducing the impacts of past extinction filters. Compounding these features is the self-sustaining nature of the Amazon hydrological system (Salati & Vose, 1984; Walker et al., 1995), whereby moisture recycled from forests is crucial for maintaining local cloud cover and rainfall, especially because the forests themselves are so vast and moisture-giving oceans so far away. The net result is an ecosystem that has evolved to be big, and needs to stay big, to retain its essential characteristics.

For regions that have already been severely reduced and degraded, such as the Philippines, Madagascar and the Atlantic forests of Brazil, smaller reserves are often the only options for preserving the remaining vestiges of ecosystems. Only a few tropical areas, particularly Amazonia and the greater Congo Basin, still offer realistic prospects for establishing new megareserves. Even in these regions, the windows of opportunity are swiftly closing. For the rapidly disappearing Amazon, the best conservation strategy is to move fast—and think big.



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